Information on Donating Securities
to the Bowen Island Community Foundation

In lieu of cash, you can donate securities to the Bowen Island Community Foundation. Securities include stocks, bonds and mutual funds traded on the major North American exchanges. Canada Revenue Agency has indicated that there is no capital gains tax attributed to this transaction. You will receive a charitable tax receipt from the Bowen Island Community Foundation for the value of the securities received into the account.

Donor's Information			
Name			
Address			
Phone		**email**	

Account Information at Delivering Institution			
Donor Account Number			
Institution Name			
CUID#			
Address			
Contact Name		**email**	
Phone		**Fax**	

Receiving Institution Information	
Raymond James Ltd. 4th Floor – 925 West Georgia St. Vancouver, BC V6C 3L2 Contact: Account Transfer Dept. Email: TransfersIn@raymondjames.ca	**Account#: C03-1A0A-0** Dealer/Rep Code: 9485/1T38 FINS#: T089 DTC#: 5076 CUID#: MSLW

I hereby authorize and direct the **transfer in kind,** as a donation, of the following securities from the above account at the Delivering Institution to the above account at the Receiving Institution:

Security Name/Description	**Security Symbol/Code**	**# of shares/units**

Signature of Donor:

_____ **Date:** _____
Signature(s)

TO PROCESS, PLEASE SEND THIS COMPLETED FORM BY EMAIL, FAX or MAIL TO:

RGF Integrated Wealth Management
Attn: Jon Knutson
1701 West Broadway
Vancouver, BC V6J 1Y3

Phone: 604-732-6551
Fax: 604-732-6553
email: jknutson@rgfwealth.com